



TECHPRECISION
CORPORATION

Q2 FY13 Shareholder Conference Call

November 2012

Safe Harbor Statement

Safe Harbor Statement Under the Private Securities Litigation Reform Act of 1995: Any statements set forth in this presentation that are not historical facts are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements, which may include, but are not limited to, such factors as unanticipated changes in product demand, increased competition, downturns in the economy, failure to comply with specific regulations pertaining to government projects, fluctuation of revenue due to the nature of project lifecycles, and other information detailed from time to time in the Company filings and future filings with the United States Securities and Exchange Commission. The forward-looking statements contained in this presentation are made only of this date, and the Company is under no obligation to revise or update these forward-looking statements.

Agenda

- Q2 Overview
- Q2 FY 2013 Financial Detail
- Operations and Business Update
- FY13-FY16 Outlook

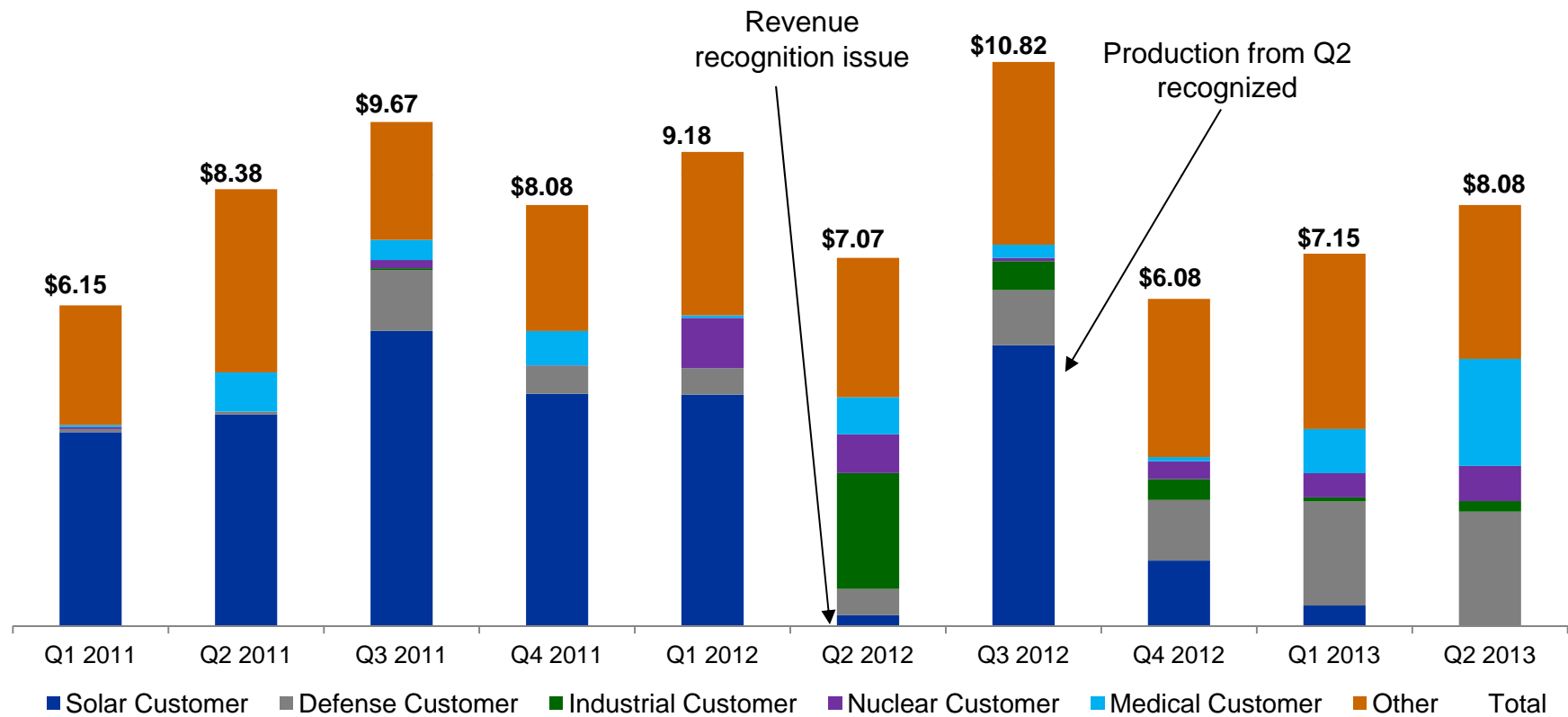


Q2 Income Statement

| Consolidated Income Statement (\$ in Millions except Percentages, Shares & EPS) | Q2 2013 9/30/2012 | Q2 2012 9/30/2011 | Q1 2012 6/30/2012 |
|--|----------------------|----------------------|----------------------|
| Revenues | \$8.1 | \$7.1 | \$7.1 |
| Gross Profit | \$1.9 | \$1.9 | \$1.1 |
| Gross Margin | 23% | 27% | 15% |
| Operating Expenses | \$1.9 | \$2.0 | \$2.0 |
| Operating Income (Loss) | \$14,000 | \$(39,000) | \$(895,000) |
| Operating Margin | 0.2% | (5.4)% | (12.5)% |
| Net (Loss) | \$(45,000) | \$(88,000) | \$(706,000) |
| Net Margin | (0.6)% | (1.2)% | (9.9)% |
| Weighted Average Shares - Basic | 18.696 | 16.546 | 18.395 |
| EPS - Diluted | \$(0.00) | \$(0.01) | \$(0.04) |

- Sequential improvement as per plan
- Q2 FY12 revenue included ~\$1.8-million more volume of higher margin product lines from 5 significant customers when compared to the revenue and shipment mix during Q2 FY13.

Revenue Distribution



YTD Fiscal 2013 Income Statement

| Consolidated Income Statement (\$ in Millions except Percentages, Shares & EPS) | YTD 2013 9/30/2012 | YTD 2012 9/30/2011 |
|---|-----------------------|-----------------------|
| Revenues | \$15.2 | \$16.3 |
| Gross Profit | \$3.0 | \$4.3 |
| Gross Margin | 19.9% | 26.6% |
| Operating Expenses | \$3.9 | \$3.7 |
| Operating Income (Loss) | \$(881,000) | \$656,000 |
| Operating Margin | (5.8)% | 4.0% |
| Net Income (Loss) | \$(751,000) | \$293,000 |
| Net Margin | (4.9)% | 1.8% |
| Weighted Average Shares - Basic | 18.614 | 16.049 |
| EPS - Diluted | \$(0.04) | \$0.01 |

Balance Sheet Highlights

| (\$ in Millions) | September 30, 2012 | March 31, 2012 |
|----------------------------|--------------------|----------------|
| Cash | \$2.1 | \$2.8 |
| Current Assets | \$15.5 | \$16.3 |
| Total Assets | \$23.6 | \$24.1 |
| Current Liabilities | \$6.5 | \$6.1 |
| Total Liabilities | \$12.0 | \$11.9 |
| Total Stockholders' Equity | \$11.6 | \$12.2 |

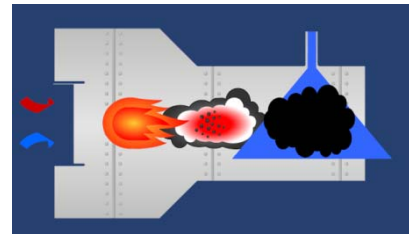
| Long-Term Debt | September 30, 2012 |
|--------------------------|--------------------|
| Term Note | \$285,714 |
| Series A & B Bonds | \$5,381,547 |
| CapEx Debt/Capital Lease | \$830,415 |
| Total Long-Term Debt | \$6,497,676 |

Strategic Production Solutions for Profitable Growth

Design + Machine + Fabrication + Electrical + Test



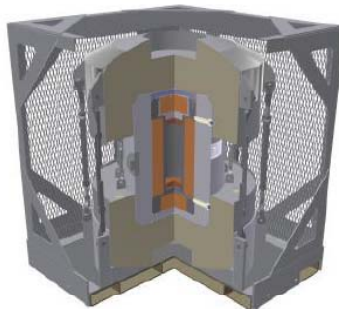
**S250 Proton Beam
Cancer Treatment
(510k approval)**



**Carbon Black
Furnaces**



**GDEB/BAE: Multiple
Confidential Virginia Class
Product Assemblies**



**AOS: Nuclear Isotope and Fissile
(pending) Transport Casks**



PolySi Furnaces



Sapphire Furnaces

Updated FY2013 Customer and Sector Pipeline



Alternative Energy:

Sapphire Pipeline: \$4 - \$5M

PolySi & Solar Pipeline: \$7 - \$8M



Nuclear: \$7 - \$10M



Defense and Aerospace: \$9 - \$12M



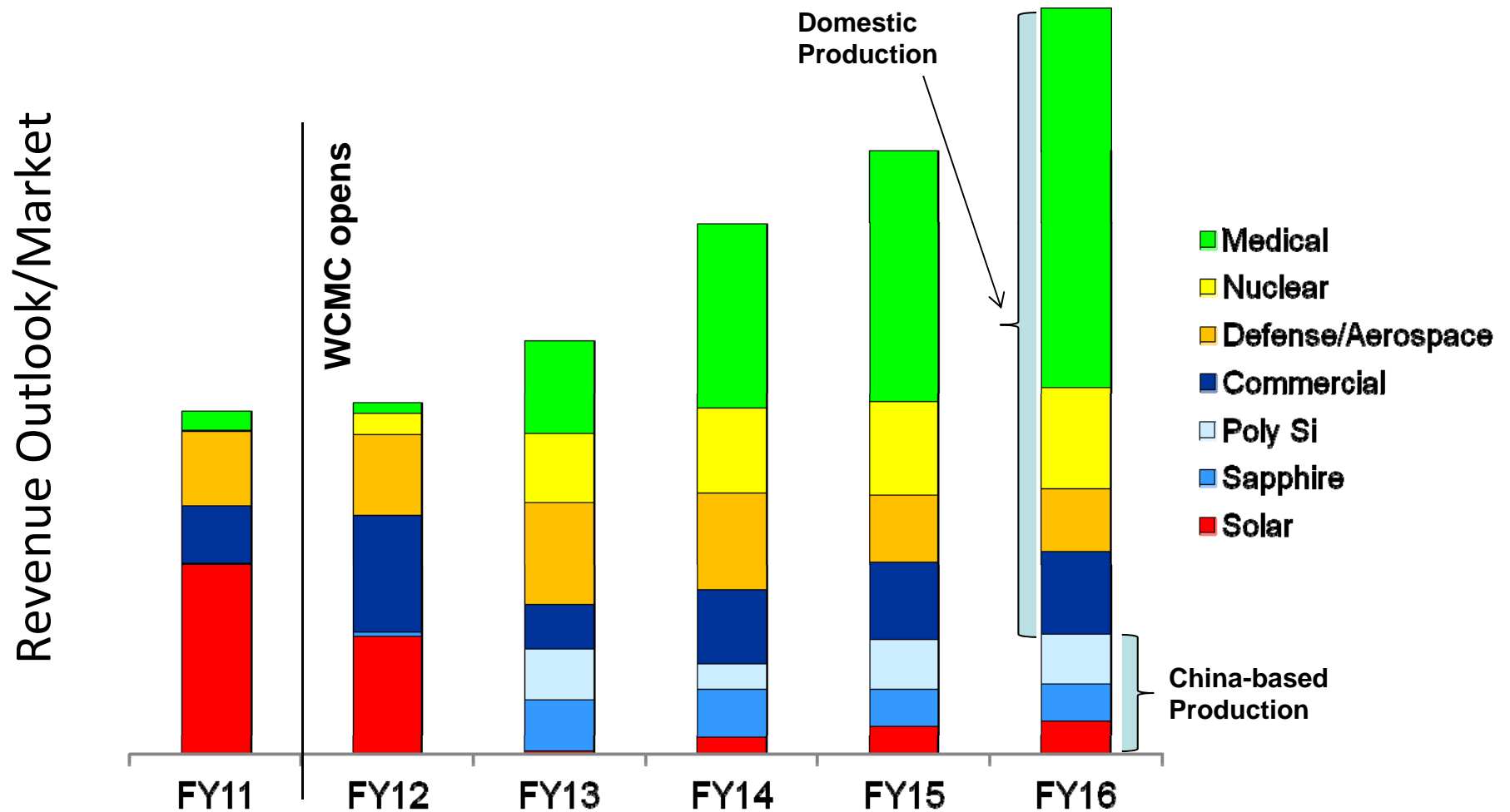
Medical: \$8 - \$9M



Commercial Industrial: \$4 - \$5M

**Current Backlog
(Oct 31st) \$26.6-million**

Revenue Outlook/Market Growth





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