



Q4 FY12 Shareholder Conference Call

July 16, 2012

Safe Harbor Statement

Safe Harbor Statement Under the Private Securities Litigation Reform Act of 1995: Any statements set forth in this presentation that are not historical facts are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements, which may include, but are not limited to, such factors as unanticipated changes in product demand, increased competition, downturns in the economy, failure to comply with specific regulations pertaining to government projects, fluctuation of revenue due to the nature of project lifecycles, and other information detailed from time to time in the Company filings and future filings with the United States Securities and Exchange Commission. The forward-looking statements contained in this presentation are made only of this date, and the Company is under no obligation to revise or update these forward-looking statements.

Agenda

- Q4 Overview
- Q4 and FY 2012 Financial Detail
- Ranor Challenges and Responses
- Product Diversification
- FY13 Outlook

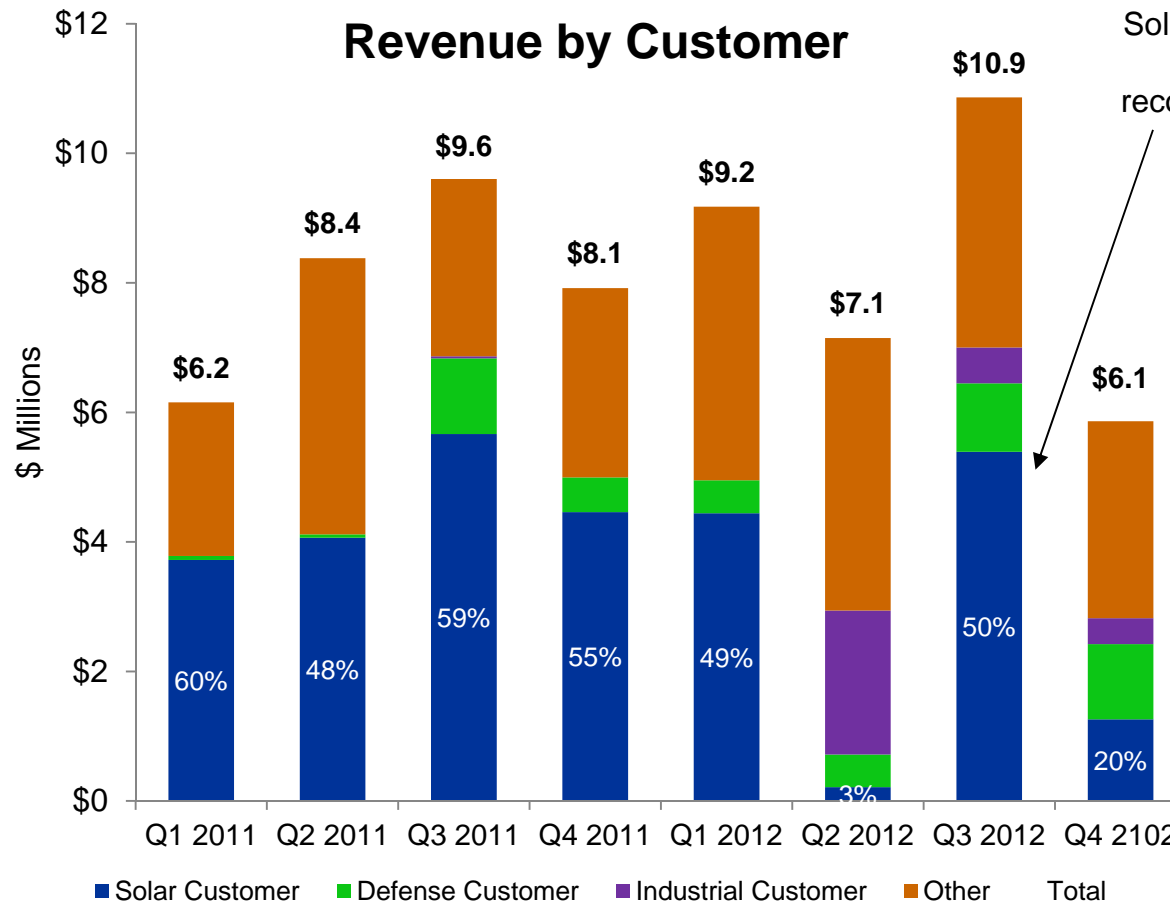


Q4 Income Statement

Consolidated Income Statement (\$ in Millions except Shares & EPS)	Q4 2012	Q4 2011	FY 2012	FY 2011
Revenues	\$6.1	\$8.1	\$33.3	\$32.3
Gross Margin	0.03%	26.7%	15.3%	30.7%
Operating Income (loss)	\$(2.8)	\$0.4	\$(3.4)	\$4.7
Net Income (loss)	\$(1.3)	\$0.2	\$(2.1)	\$2.7
EPS - Diluted	\$(0.07)	\$0.00	\$(0.13)	\$0.12

- Legacy pricing and operational issues at Ranor with prototypes or first-article products contributed to lower top line revenue and bottom-line loss
- China ramp progressing; particularly in the Sapphire market sector

Revenue Distribution



- Solar equipment revenues decreased from ~50% to 20% of total business
- WCMC division revenue was \$4.6-million from Solar Customer(s) from 9-months of volume production in fiscal 2012
- Ranor division missed its internal revenue plan by ~\$5-million
- For FY2013; growth will be in Medical, Defense, Nuclear and Sapphire
- Medical and Sapphire expected to be the largest year-on-year growth sectors (% basis)

Q4 Income Statement

Consolidated Income Statement (\$ in Millions except Shares & EPS)	Q4 2012	Q4 2011	FY 2012	FY 2011
Revenues	\$6.1	\$8.1	\$33.3	\$32.3
Gross Profit	\$0.002	\$2.2	\$5.1	\$9.9
Gross Margin	0.03%	26.7%	15.3%	30.7%
Operating Expenses	\$2.8	\$1.8	\$8.5	\$5.2
Operating (Loss) Income	\$(2.8)	\$0.4	\$(3.4)	\$4.7
Operating Margin	(45.9%)	5.0%	(10.2%)	14.7%
Net (Loss) Income	\$(1.3)	\$0.2	\$(2.0)	\$2.7
Net Margin	(21.3%)	2.5%	(6.0%)	8.3%
Weighted Average Shares - Basic	17.8	15.0	16.7	14.5
EPS - Diluted	\$(0.07)	\$0.00	\$(0.11)	\$0.12

Balance Sheet Highlights

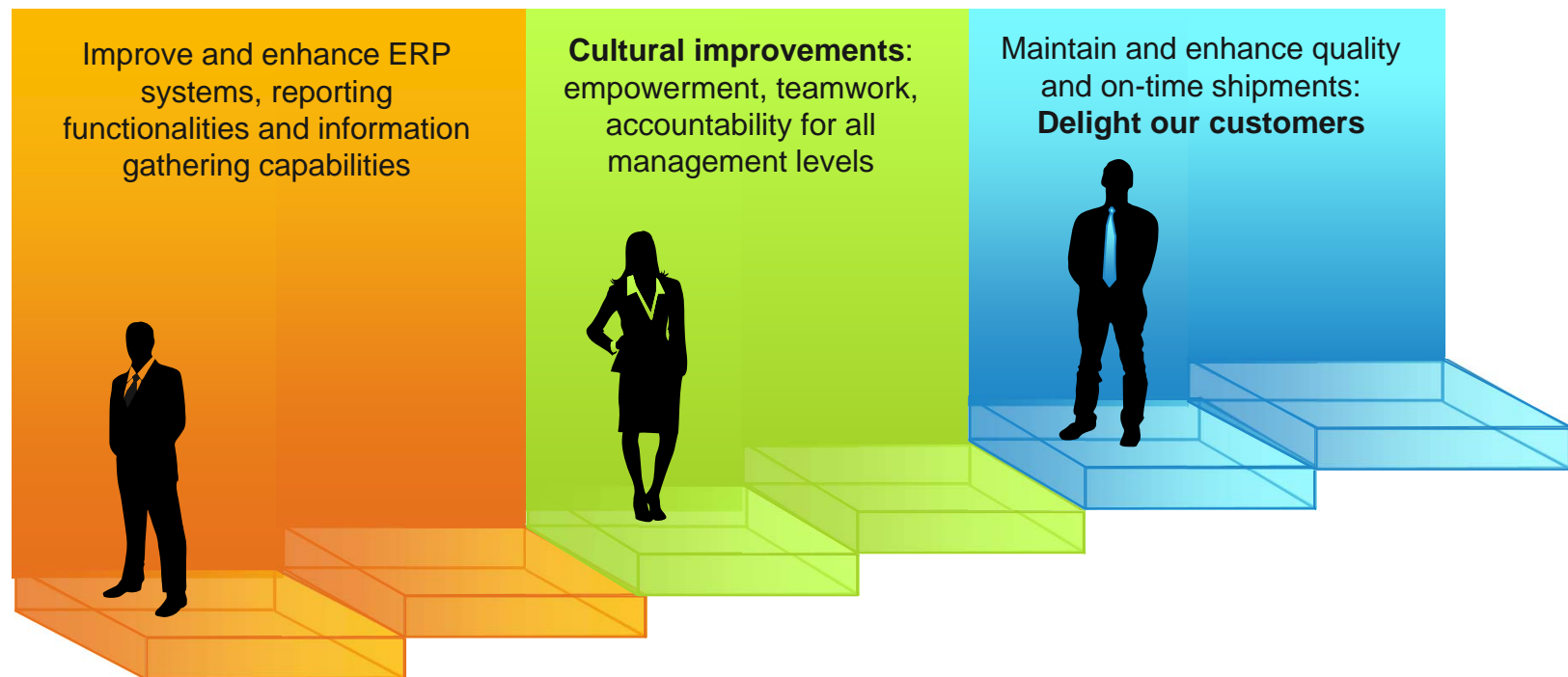
(\$ in Millions)	March 31, 2012	March 31, 2011
Cash	2.8	7.5
Current Assets	16.3	17.7
Total Assets	24.0	22.9
Current Liabilities	6.1	4.1
Total Liabilities	11.9	9.3
Total Stockholders' Equity	12.2	13.9

Long-Term Debt	March 31, 2012
Term Note	571,429
Series A & B Bonds	5,627,082
Capex Debt/Capital Lease	936,716
Total Long-Term Debt	7,135,227

Ranor Challenges and Transition

Moving the Ranor division from dominant single customer and repetitious “production environment” of the previous 5+ years to larger-scale prototypes which will evolve to volume products in Medical, Nuclear and Defense sectors

Bob Francis was hired to lead Ranor through the challenges and has established a new senior management team to support the transition



Product Solution Strategy

- Historically the Company produced piece-part (highly competitive/less value-add to customers) vs. product solutions (less competitive/more value-add to customers)
- **Product Solution** involves supplying the manufacturing engineering, large-parts, small parts (mechanical and electrical) in a complete/tested solution
- *Example:* solar furnace “piece-part” vs. sapphire furnace “product solution”



Solar Furnace
“*Piece Part*”



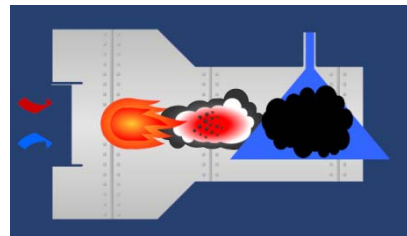
Sapphire Furnace
“*Product Solution*”

- Assembled and Tested Assembly
- Electro/Mechanical Actuation Cylinder
- Small Value-add Parts (Completed Assembly)
- Support and Install Frame (Completed Assembly)

Strategic Production Solutions for Profitable Growth



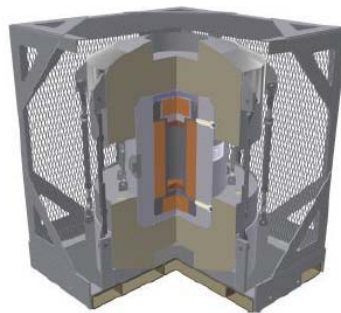
S250 Proton Beam
Cancer Treatment
(510k clearance)



Carbon Black
Furnaces



GDEB/BAE: Multiple
Confidential Virginia Class
Product Assemblies



NRC approved Nuclear Isotope and
Fissile (pending) Transport Casks



Sapphire Furnaces

FY2013 Customer and Sector Pipeline



Alternative Energy:

Sapphire Pipeline: \$6 - \$12M

Solar Pipeline: \$5 - \$8M



Nuclear: \$7 - \$12M



Defense and Aerospace: \$10 - \$14M



Medical: \$8 - \$10M

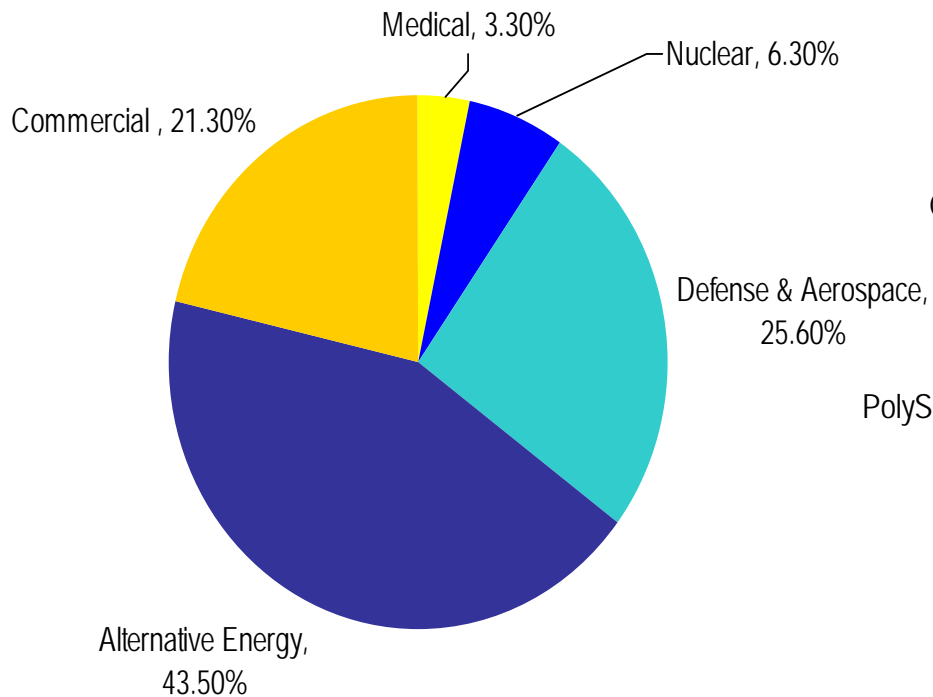


Commercial Industrial: \$3 - \$6M

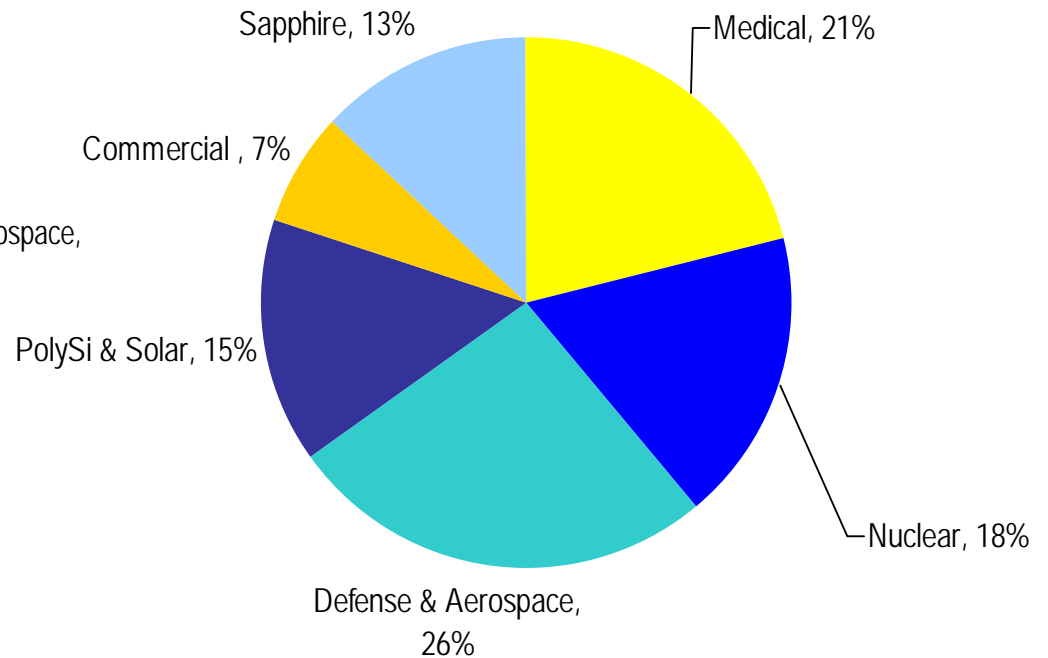
**Current Backlog
(July 13th) \$28.9-million**

Served Markets: “Achieving Balance” in FY2013

FY2012: *Single Product Dependence and Risk*



FY2013 Outlook: *Balance with Multiple Volume Products*





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