



## Q1 FY13 Shareholder Conference Call

August 2012

## Safe Harbor Statement

Safe Harbor Statement Under the Private Securities Litigation Reform Act of 1995: Any statements set forth in this presentation that are not historical facts are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those in the forward-looking statements, which may include, but are not limited to, such factors as unanticipated changes in product demand, increased competition, downturns in the economy, failure to comply with specific regulations pertaining to government projects, fluctuation of revenue due to the nature of project lifecycles, and other information detailed from time to time in the Company filings and future filings with the United States Securities and Exchange Commission. The forward-looking statements contained in this presentation are made only of this date, and the Company is under no obligation to revise or update these forward-looking statements.

# Agenda

- Q1 Overview
- Q1 FY 2013 Financial Detail
- Operations and Business Update
- FY13 Outlook

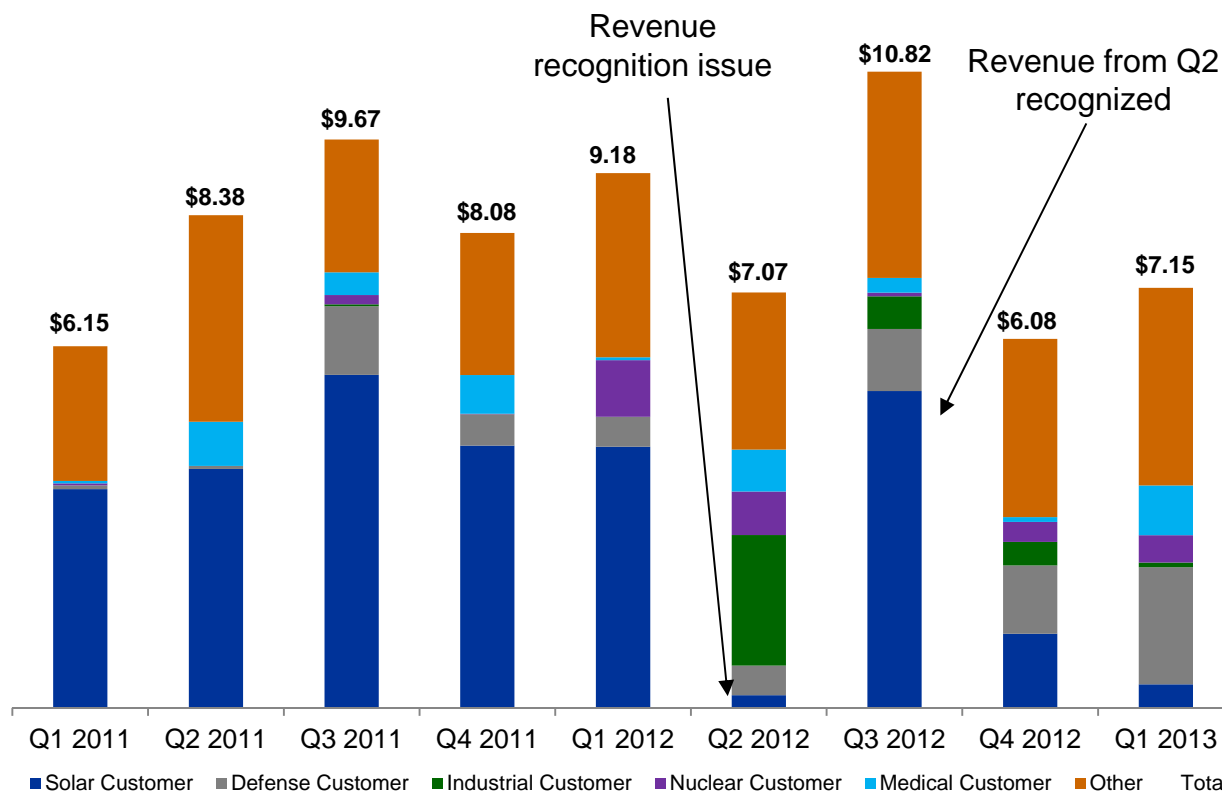


# Q1 Income Statement

Consolidated Income Statement (\$ in Millions except EPS)	Q1 2013 6/30/2012	Q1 2012 6/30/2011
Revenues	\$7.1	\$9.2
Gross Margin	\$1.1	\$2.4
Operating Income (Loss)	\$(0.9)	\$0.7
Net Income (Loss)	\$(0.7)	\$0.4
EPS - Diluted	\$(0.04)	\$0.01

- Prototyping, and specifically, the pricing of the prototypes, adversely impacted revenue mix, gross margin and operating and net income
- Most of the remaining prototype projects shipped during Q1 of fiscal 2013

# Revenue Distribution



- Solar equipment revenues decreased from ~50% to less than 5% of total business
- Defense-related customers have grown to be significant (although it has been impacted by low margin from prototype work)

## Q1 Income Statement

Consolidated Income Statement (\$ in Millions except Percentages, Shares & EPS)	Q1 2013 6/30/2012	Q1 2012 6/30/2011	Q4 2012 3/30/2012
Revenues	\$7.1	\$9.2	\$6.1
Gross Profit	\$1.1	\$2.4	\$0.002
Gross Margin	15.5%	26.4%	0.03%
Operating Expenses	\$2.0	\$1.7	\$2.8
Operating Income (Loss)	\$(0.9)	\$0.7	\$(2.8)
Operating Margin	-12.5%	7.6%	(45.9%)
Net Income (Loss)	\$(0.7)	\$0.4	\$(1.3)
Net Margin	-9.9%	4.2%	(21.3%)
Weighted Average Shares - Basic	18.4	15.5	17.8
EPS - Diluted	\$(0.04)	\$0.1	\$(0.07)

## Balance Sheet Highlights

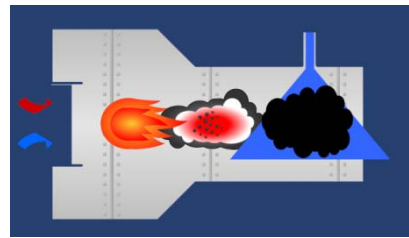
(\$ in Millions)	June 30, 2012	March 31, 2012
Cash	\$4.4	\$2.8
Current Assets	\$18.6	\$16.3
Total Assets	\$26.2	\$24.1
Current Liabilities	\$8.9	\$6.1
Total Liabilities	\$14.6	\$11.9
Total Stockholders' Equity	\$11.6	\$12.2

Long-Term Debt	June 30, 2012
Term Note	\$428,572
Series A & B Bonds	\$5,504,315
CapEx Debt/Capital Lease	\$906,123
Total Long-Term Debt	\$6,839,010

# Strategic Production Solutions for Profitable Growth



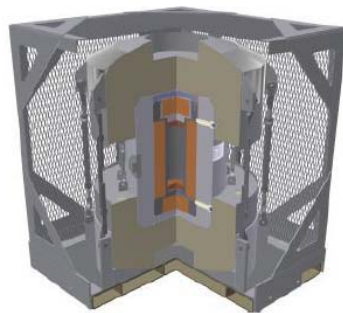
**S250 Proton Beam  
Cancer Treatment  
(510k approval)**



**Carbon Black  
Furnaces**



**GDEB/BAE: Multiple  
Confidential Virginia Class  
Product Assemblies**



**AOS: Nuclear Isotope and Fissile  
(pending) Transport Casks**



**Sapphire Furnaces**



# Updated FY2013 Customer and Sector Pipeline



## Alternative Energy:

*Sapphire Pipeline: \$6 - \$10M*

*PolySi & Solar Pipeline: \$5 - \$7M*



**Nuclear: \$7 - \$10M**

**Current Backlog  
(July 31<sup>st</sup>) \$32.4-million**



**Defense and Aerospace: \$10 - \$14M**



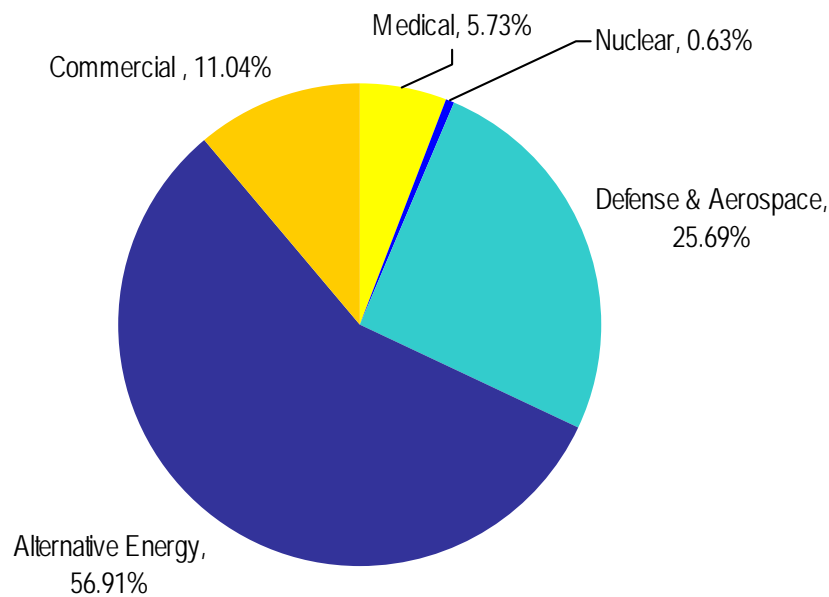
**Medical: \$8 - \$10M**



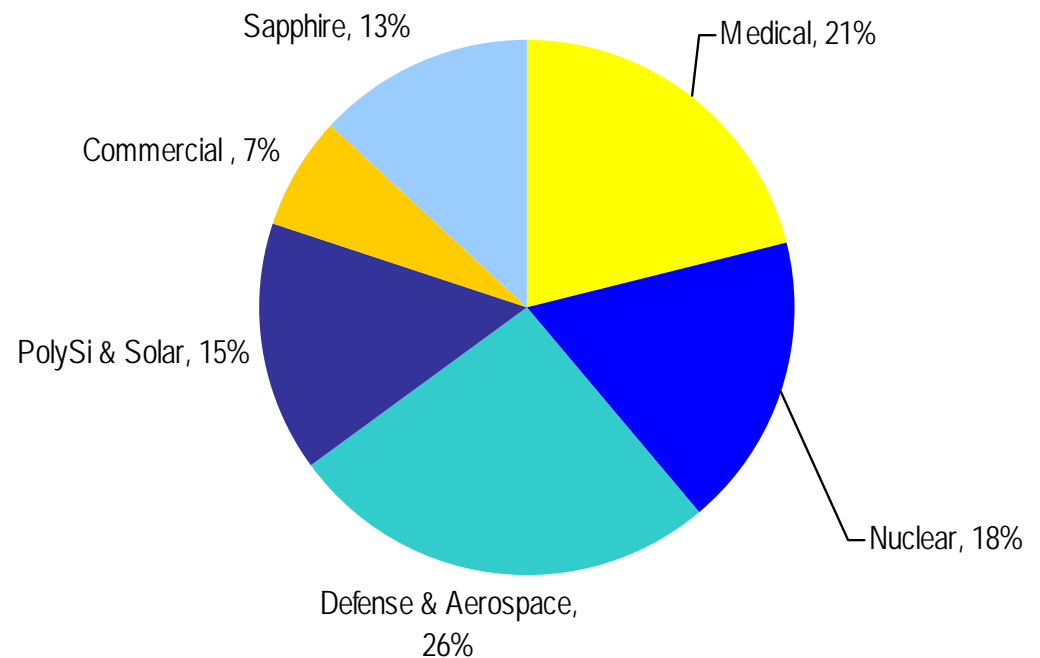
**Commercial Industrial: \$4 - \$6M**

## Served Markets: “Achieving Balance” in FY2013

**FY2011: *Single Customer Dependence and Risk***



**FY2013 Outlook: *Balance with Multiple Customers***





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